



## AERO CREDIT CORP AIRCRAFT CREDIT APPLICATION

Below is an outline of the information required of all applicants and guarantors. It is important that the application be completed in detail and all financial statements and tax returns are signed and dated. Please include supporting schedules with personal and business tax returns.

### **All Applicants (A) /Individuals/Co-Owners/Guarantors:**

- 1.) Completed and Signed Application
- 2.) Current (signed and dated) personal financial statement
- 3.) Previous 2 years personal income tax returns including all schedules
- 4.) Current payroll stub or W-2.
- 5.) Completed and signed Purchase Agreement

### **Privately Held Corporation's:**

- 1.) Completed application
- 2.) Current year financial statements / interim financial statements.
- 3.) Previous 2 years corporate tax returns – Form 1120.
- 4.) Banking references
- 5.) Company description or brochure
- 6.) Guarantor(s) Information (A)
- 7.) Completed and signed Purchase Agreement

### **Public Corporations:**

- 1.) Completed application
- 2.) Current year financial statements / interim statements
- 3.) Banking references
- 4.) Company description or brochure
- 5.) Completed and signed Purchase Agreement

### **Partnerships:**

- 1.) Completed application by each member of the partnership
- 2.) Current year financial statements / interim statements
- 3.) Previous 2 years partnership tax returns and K-1's
- 4.) Banking references
- 5.) Partnership description
- 6.) Guarantor(s) Information (A)
- 7.) Completed and signed Purchase Agreement

The above outline of requisite information is only a guideline. Specific situations may require you to provide additional information such as evidence supporting your personal financial statement. Business loans may require a brief written history of the operation to expedite our review. This information should include details of current operations and future plans, as well as qualifications of the owners/management.

Once approved, **Aero Credit Corp** will assist you with FAA registration and work with your insurance agent so that funding is complete upon delivery of your Aircraft. To expedite the loan process, please return the appropriate information listed above along with a completed application to Aero Credit Corp at the following address:

### **Contact Information**

Callie Carr, Finance Specialist  
Aero Credit Corp  
22590 Nelson Road  
Bend, Oregon 97701  
541.390.5790 Telephone  
866-838-0489 Facsimile  
[Callie@aerocreditcorp.com](mailto:Callie@aerocreditcorp.com)



## AIRCRAFT CREDIT APPLICATION & PERSONAL FINANCIAL STATEMENT

PERSONAL INFORMATION			
APPLICANT		CO-APPLICANT	
Name*:		Name*:	
Are you a U.S. citizen? Yes <input type="checkbox"/> No <input type="checkbox"/>	Date of Birth*:	Are you a U.S. citizen? Yes <input type="checkbox"/> No <input type="checkbox"/>	Date of Birth*:
Social Security Number*:	Home Phone Number:	Social Security Number*:	Home Phone Number:
Address*:		Address*:	
Home city, state, ZIP*:		Home city, state, ZIP*:	
Email Address:		Email Address:	
Check one: Own <input type="checkbox"/> Rent <input type="checkbox"/> Number of years at this address:	Monthly rent or mortgage payment: \$	Check one: Own <input type="checkbox"/> Rent <input type="checkbox"/> Number of years at this address:	Monthly rent or mortgage payment: \$
Are you a Pilot license #: Yes <input type="checkbox"/> No <input type="checkbox"/>	If not a pilot, who will fly aircraft?	Are you a Pilot license #: Yes <input type="checkbox"/> No <input type="checkbox"/>	If not a pilot, who will fly aircraft?
<b>*DISCLOSURE A</b> Federal law requires us to collect and verify this information. A Post Office Box will not suffice. We are required to obtain a street address.			
EMPLOYMENT INFORMATION			
Are you self-employed? Yes <input type="checkbox"/> No <input type="checkbox"/>	Years at current position?	Are you self-employed? Yes <input type="checkbox"/> No <input type="checkbox"/>	Years at current position?
Employer's name:		Employer's name:	
Employer's phone number:		Employer's phone number:	
Employer's address:		Employer's address:	
Employer's city, state, ZIP code:		Employer's city, state, ZIP code:	
Job title:	Occupation:	Job title:	Occupation:
Gross Income – Monthly: Gross Income – Annual:		Gross Income – Monthly: Gross Income – Annual:	
Other income** \$ Per month \$ Per year Source		Other income** \$ Per month \$ Per year Source	
<b>** DISCLOSURE B Alimony, child support or separate maintenance income need not be            Revealed if you do not wish it considered as a basis for repayment.</b>			



**FINANCIAL AND CREDIT INFORMATION**

Bank	Account number	Checking or savings
Bank	Account number	Checking or savings
Previous aircraft financed by	Contact name	Telephone number

**APPLICANT**

Are you obligated to make alimony, child support or separation maintenance payments?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, amount per month?
Are there any unsatisfied judgments against you?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, to whom owed?
Have you ever declared bankruptcy?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, please give date?

**CO-APPLICANT**

Are you obligated to make alimony, child support or separation maintenance payments?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, amount per month?
Are there any unsatisfied judgments against you?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, to whom owed?
Have you ever declared bankruptcy?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, please give date?

**AIRCRAFT DETAILS**

In what name will aircraft be titled*?		Aircraft will be registered to: <i>Individual</i> <input type="checkbox"/> <i>Co-ownership</i> <input type="checkbox"/> <i>Partnership</i> <input type="checkbox"/> <i>Corporation</i> <input type="checkbox"/> <i>LLC</i> <input type="checkbox"/>			
How will aircraft be used? Personal/Business <input type="checkbox"/> Leaseback/Flight training/Flying club <input type="checkbox"/> Commercial Application (charter/air taxi)		Utilization: FAA Part 91      135      125 Fractional			
Year:	Make:	Model:	FAA registration number: <b>N</b>	Serial number:	
Will it be hangered? Yes <input type="checkbox"/> No <input type="checkbox"/> Airport based at		Last annual date:	TTAF:	RE SMOH:	LE SMOH:
Selling price:		Amount of cash down: \$	Trade amount: \$	Finance amount: \$	
Terms desired: Years		Insurance company:		Phone number:	
Seller:		Telephone number:		Contact name:	



**PERSONAL FINANCIAL STATEMENT**

ASSETS	IN WHOLE DOLLARS	LIABILITIES – SCH. 3	IN WHOLE DOLLARS
Cash on hand and in banks		Notes payable to banks	
Marketable securities – Sch. 1		Notes payable to banks	
Non-marketable securities		Other notes payable	
Closely held		Unpaid taxes, judgments,	
Notes and accounts receivable		Accounts and bills due	
Personal real estate – Sch. 2		Personal real estate	
Commercial real estate – Sch. 3		Commercial real estate	
Life insurance (cash value)		Other debts	
Other assets – itemized (i.e. cars, furnishings, etc.)			
		<b>TOTAL LIABILITIES</b>	
		<b>TOTAL NET WORTH</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES &amp; NET WORTH</b>	
Date income taxes are settled			
Do you have any contingent liabilities? YES <input type="checkbox"/> NO <input type="checkbox"/>			
If yes, please provide details:			

**SCHEDULE 1 – MARKETABLE SECURITIES**

Description (name)	In name of	Number of shares or face value	Current price per share	Current market value

**SCHEDULE 2 – REAL ESTATE**

Description of property	Year acquired	Titled to	Rental Property – Y/N	Rental income

**SCHEDULE 3 – DEBT SCHEDULE**

*Please list all current debts including credit cards, bank, credit union, finance and loan companies. For mortgages, indicate property to which it applies.*

Type of debt	Name of creditor	Account number	Original amount	Balance due	Monthly payment





## **PRIVACY NOTICE**

Aero Credit Corp (ACC) collects the information submitted by customers in an Aircraft Credit Application or a Lease Credit Application. The information on these applications is collected with the expressed intent of forwarding such credit information to Aero Credit Corp Approved Lenders (Lenders) for their respective uses in evaluating, granting or denying the credit requested. Such disclosure is necessary to effect and administer the credit transaction the customer is requesting and is done with the express authorization of the customer and as permitted by law. No nonpublic personal information of current or former customers will be shared by ACC with any affiliated or nonaffiliated third party except as authorized by law. Transmission of the customer's information will be done to Lenders by secure procedures. While such information is retained by ACC, it will be held confidentially pursuant to ACC's written security policy, with access limited to those trained and authorized to handle such information. Aircraft only collects and holds the customer's information, but does not evaluate, approve nor extend credit.